

Pandemic Initiatives



66 participating food operators

18,630+ pageviews



33 participating operators

Mother's Day promo



Day 21 of Thanks, brought to you by the Municipality of Inverness County, Canada's Musical Coast.

Thanks to Charlene Byrne! Charlene is a nurse at the Northside Community Guest Home. She goes above and beyond to ensure the care and comfort needed by the residents is received. Each day she risks her own health without hesitation. To show appreciation for everything she does, she is receiving experiences from Inn on the Intervale and Route 19 Brewing. Thank you for being there ... See More



'Each day my mom risks her own health, without hesitation or complaint, to keep our seniors safe. She, along with all front line workers, is a hero!' - Kayla Byrne



37 essential service providers

Gift cards from 63 operators

The Current Situation





- 3 active cases in NS + 29 in NB + 0 in PE + 1 in NL = 33 in Atlantic Canada
- Travel within Nova Scotia is encouraged
- Active discussions about a Maritime or Atlantic bubble

The Recovery Picture







Demand

- Pent-up demand with limited options
- Reluctance to travel for safety reasons

Supply

- Gathering limits and social distancing
- Events cancelled
- Cruise shutdown
- Some operators not opening

Economy

- Impact on disposable income
- Savings impacted

Annually, Nova Scotians spend \$990 million on travel inside the province and \$800 million on travel out of province.

Resident Sentiment

% Somewhat / Strongly Agree % Tout à fait d'accord / Plutôt d'accord	BC/CB. (n=203)	AB/Alb. (n=211)	SK/MB Sask./Man. (n=201)	ON/Ont. (n=601)	QC/Qc (n=409)	ATL (n=200)
From other communities near me / des visiteurs de collectivités voisines	57%	60%	51%	41%	56%	53%
From other parts of my province / des visiteurs d'autres parties de ma province	46%	59%	49%	35%	48%	56%
From other parts of Canada / des visiteurs d'autres régions du Canada	22%	40%	24%	31%	42%	19%
From the United States / des visiteurs des États-Unis	7%	14%	8%	11%	15%	11%
From other countries / des visiteurs d'autres pays que les États-Unis	6%	16%	10%	11%	17%	12%

A majority of Atlantic Canadians are open to visitors from other parts of their province, but not outside of the province.

Public Health Order

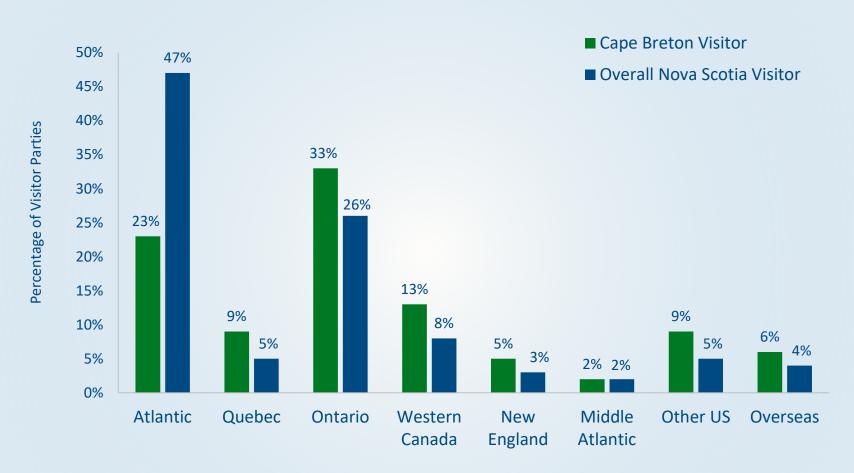
ORDER BY THE MEDICAL OFFICER OF HEALTH UNDER SECTION 32 of the HEALTH PROTECTION ACT 2004, c. 4, s. 1.

All persons who enter Nova Scotia must self-quarantine or self-isolate for a period of 14 days upon entry (except Workers who are essential to the movement of people and goods).

Police are authorized to enforce orders under the Health Protection Act related to self-isolation and social distancing, and can issue summary offence tickets for people who are not adhering to those orders.

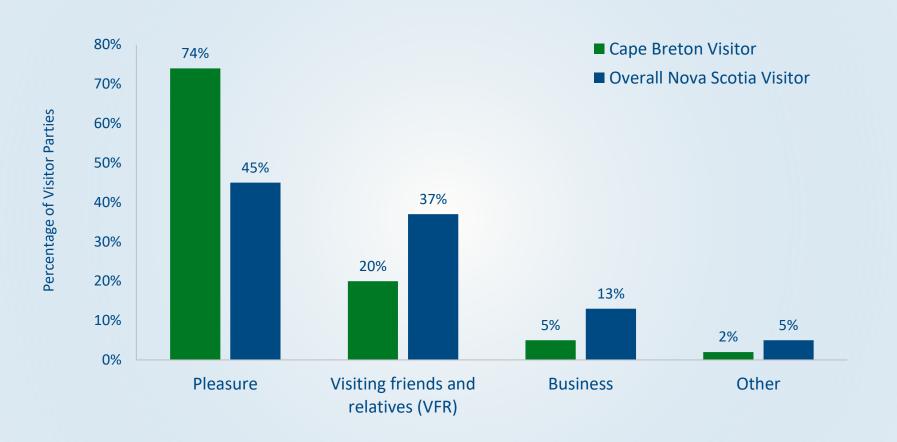
Operators have a moral obligation to inform visitors of this order for the safety of your staff and your community.

Visitor Origins



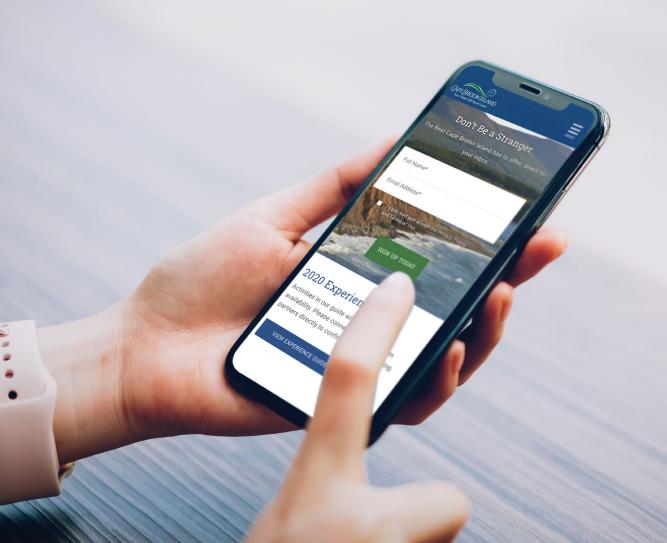
77% of our visitors are from out of region in a typical year.

Trip Purpose



We are a pleasure travel destination – a good position when there are limited vacation options.

Marketing Strategy





Experience Focus

Main Motivators

Cabot Trail
Outdoor (Hiking, Kayaking, Biking, Beaches, etc.)

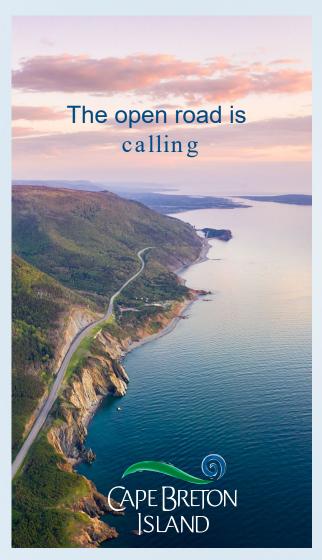
Niche Categories

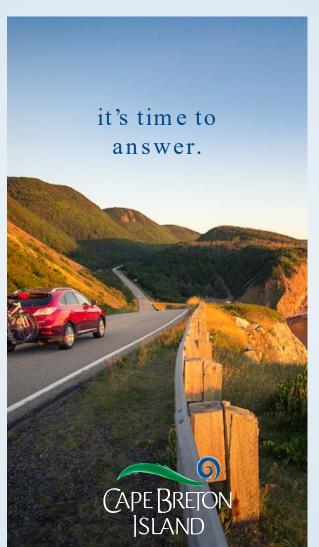
Golf
Motorcycling
Boating
Fishing
Culinary (lobster)

Creative Focus

- Remind people of the world-class destination that is in their backyard
- Appeal to the pent-up demand
- Focus on safety

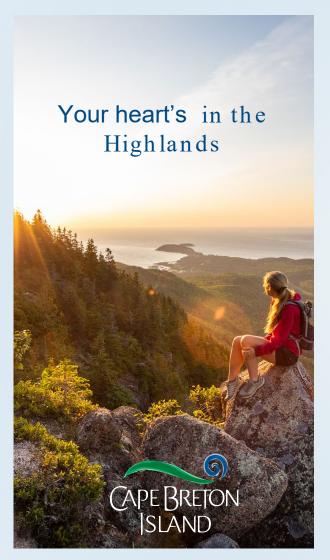
Maritimes Message







Staycation Message







Clean It Right



- Program being adapted by TIANS to be released by the end of June
- Online training for staff on cleaning for COVID-19
- Designed to provide confidence to visitors and community
- Designation will be promoted to visitors and residents

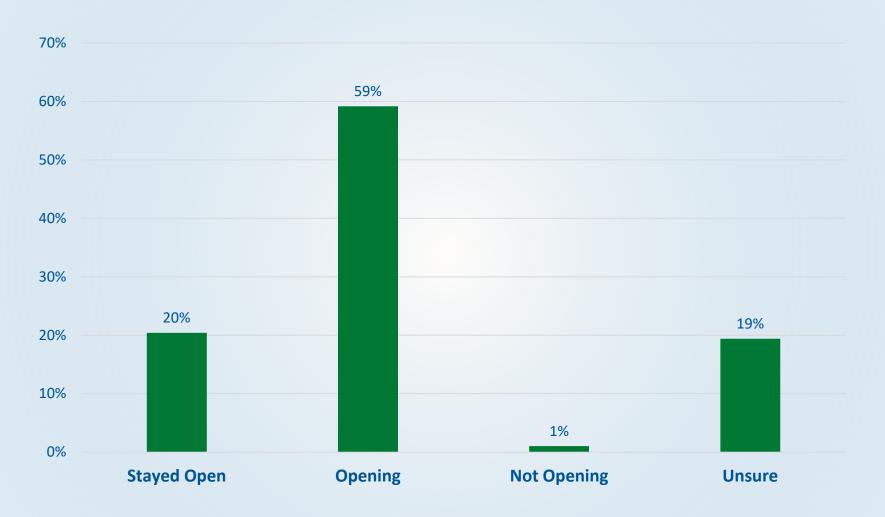
The Path to Purchase

DREAMING	PLANNING	BOOKING	EXPERIENCING
Digital Marketing Display YouTube Social	Digital Marketing Category search Re-marketing Social	Digital Marketing Branded search Re-marketing Social	
Content (Hero) Hero video Influencers	Content (Hub) Locals blogs Experience videos List-style content Operator listings	Content (Help) Locals blogs Itineraries Packages FAQ	Content User-generated (UGC) Reviews
TV Regional			Collateral Material Map



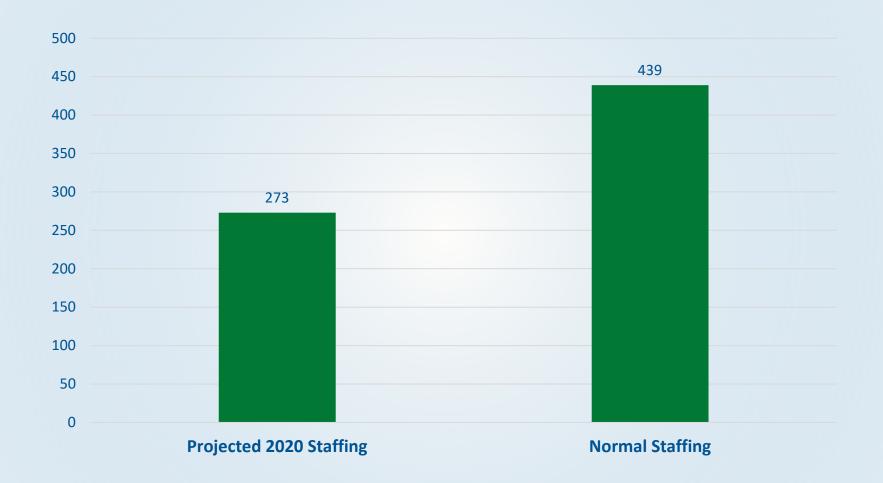
Partnership in development with Tourism Nova Scotia – complementary to the provincial strategy.

Inverness County Operator Opening Plans



Out of 98 operators surveyed in Inverness County, 80% are planning to be open for the season.

Inverness County Operator Employment Projection



Overall, Inverness County tourism operators indicated they are forecasting a 39% decline in employment levels.



Questions?